



 EQUITY ACCELERATOR  
**ASSET & LIABILITIES**

For supply to:  Axis Lending



Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss					
Full Name							
Australian Resident	<input type="checkbox"/> Yes <input type="checkbox"/> No _____	<input type="checkbox"/> Yes <input type="checkbox"/> No _____					
Date of Birth	____ / ____ / ____	____ / ____ / ____					
Marital status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De Facto <input type="checkbox"/> Other	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> De Facto <input type="checkbox"/> Other					
Dependants	Number: _____ Ages: _____	Number: _____ Ages: _____					
Other Income	<input type="checkbox"/> Gov Benefit <input type="checkbox"/> Fam Benefit <input type="checkbox"/> Other (list below)	<input type="checkbox"/> Gov Benefit <input type="checkbox"/> Fam Benefit <input type="checkbox"/> Other (list below)					
Amount <sup>rent</sup>	\$ _____ Per _____	\$ _____ Per _____					
Contact details	Home: _____ Mobile: _____	Home: _____ Mobile: _____					
Email							
Current address	_____ Postcode _____	_____ Postcode _____					
	Period at current address ____ yrs ____ mths	Period at current address ____ yrs ____ mths					
	<input type="checkbox"/> Own Home <input type="checkbox"/> Renting \$ _____ per _____	<input type="checkbox"/> Own Home <input type="checkbox"/> Renting \$ _____ per _____					
Employment Basis	<input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> Contract <input type="checkbox"/> Cas <input type="checkbox"/> SE	<input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> Contract <input type="checkbox"/> Cas <input type="checkbox"/> SE					
Occupation							
	Probation: <input type="checkbox"/> Y <input type="checkbox"/> N Prob'n ends: _____	Probation: <input type="checkbox"/> Y <input type="checkbox"/> N Prob'n ends: _____					
How long in job							
Annual Income	GROSS \$ _____ <b><u>Complete breakdown below</u></b>	GROSS \$ _____ <b><u>Complete breakdown below</u></b>					
Base Income	\$ _____	\$ _____					
Other Regular Income Eg. Over Time	\$ _____ State Type: _____	\$ _____ State Type: _____					
Property / Rent \$	Balance Owing	Repay P.M	Lender	Rate	Suburb	Postcode	Market Value
Own Home	\$ _____	\$ _____		%			\$ _____
Investment \$	\$ _____	\$ _____		%			\$ _____
Investment \$	\$ _____	\$ _____		%			\$ _____
Personal Loan	\$ _____	\$ _____			Motor Vehicle		\$ _____
Car Loan	\$ _____	\$ _____			Super Combined		\$ _____
	Balance Owing	Limit	Lender	Shares			\$ _____
Credit Card	\$ _____	\$ _____		Savings			\$ _____
Credit Card	\$ _____	\$ _____		Redraw: _____			\$ _____
Credit Card	\$ _____	\$ _____		Home Contents			\$ _____
<b>If Self Employed, Please Complete</b>							
Employment Type	<input type="checkbox"/> Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> Company			<input type="checkbox"/> Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> Company			
	Length of Service ____ yrs ____ mths			Length of Service ____ yrs ____ mths			
Name of Business							
Personal Taxable Income	\$ _____			\$ _____			
Business Net Profit before Tax	\$ _____			\$ _____			
Directors/Owners Names							
Have you completed last 2 yrs' Tax Returns?	<input type="checkbox"/> Yes <input type="checkbox"/> No – add details below			<input type="checkbox"/> Yes <input type="checkbox"/> No – add details below			

## Your Living Expenses

All lenders in Australia take into consideration the applicant's average cost of living expenses. Each institution may vary.

Institution Single Couple Each additional child (approx.)	AFG Edge	Macquarie	Genworth	Westpac	ANZ
→	\$232	\$380	\$308	\$402	\$311
→	\$388	\$513	\$496	\$716	\$505
→	\$74	\$62	\$89 <small>(Brisbane 4000)</small>	\$43 <small>(Brisbane 4000)</small>	\$58

(Figures accurate as at 22 Nov 2017. Some lenders weekly figures are based on postcode.)

Using the above guide as an example, we require you to advise us of your estimate of all your household and living expenditures.

<b>Your Average Weekly Living Expenses:</b>	\$
<b>Discretionary Income: What do you have left after everything has been paid for?</b>	\$

Notes

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- I/We acknowledge the information provided herein is not to be shared with any individual or entity that is not involved in this business.
- I/We acknowledge this form does not constitute a finance application.
- I/We acknowledge that completing this form in no way obligates us to participate in any strategy offered.

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Date / /

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Date / /

**THIS IS NOT AN APPLICATION FOR FINANCE**